

**ELECTRONICALLY FILED
FEBRUARY 8, 2007**

1 STUTMAN, TREISTER & GLATT, P.C.
 2 FRANK A. MEROLA
 (CA State Bar No. 136934)
 3 EVE H. KARASIK
 (CA State Bar No. 155356)
 4 CHRISTINE M. PAJAK
 (CA State Bar No. 217173)
 5 1901 Avenue of the Stars, 12th Floor
 Los Angeles, CA 90067
 6 Telephone: (310) 228-5600
 E-mail: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
 JAMES PATRICK SHEA
 (Nevada State Bar No. 000405)
 CANDACE C. CARLYON
 (Nevada State Bar No. 002666)
 SHLOMO S. SHERMAN
 (Nevada State Bar No. 009688)
 228 South Fourth Street, First Floor
 Las Vegas, Nevada 89101
 Telephone: (702) 471-7432
 E-mail: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

9 *Counsel for the Official Committee of Equity Security Holders of
 USA Capital First Trust Deed Fund, LLC*

10 **UNITED STATES BANKRUPTCY COURT
 11 DISTRICT OF NEVADA**

12 In re: USA COMMERCIAL MORTGAGE COMPANY Debtor) BK-S-06-10725-LBR)
13 In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor) BK-S-06-10726-LBR)
14 In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor) BK-S-06-10727-LBR)
15 In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.) BK-S-06-10728-LBR)
16 In re: USA SECURITIES, LLC, Debtor.) BK-S-06-10729-LBR)
17 Affects <input type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Co. <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC) STATUS HEARING:) DATE: February 15, 2007) TIME: 9:30 a.m.

18
 19 **CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER DENYING EX PARTE
 20 MOTION FOR ORDER SHORTENING TIME ON MOTION BY THE OFFICIAL
 21 COMMITTEE OF EQUITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND
 22 LLC TO ESTIMATE AMOUNTS OF CONTINGENT AND UNLIQUIDATED CLAIMS FOR**

1 **THE PURPOSE OF ESTABLISHING AN ADEQUATE RESERVE AND PERMITTING**
2 **FURTHER DISTRIBUTION TO MEMBERS**

3 I HEREBY CERTIFY THAT I served the following documents:

4 Notice of Entry of Order Denying Ex Parte Order Shortening Time On Motion
5 By The Official Committee Of Equity Holders Of USA Capital First Trust
6 Deed Fund LLC To Estimate Amounts Of Contingent And Unliquidated
7 Claims For The Purpose Of Establishing An Adequate Reserve And Permitting
7 Further Distribution To Members

8 2. I served the above named document(s) by the following means to the persons
9 as listed below:

10 a. **ECF System.** On February 6, 2007 via the ECF System of the
11 United States Bankruptcy Court, District of Nevada. See
12 attached Notice of Electronic Filing.

13 b. **US Mail.** On February 8, 2007 via United States mail, postage
14 full prepaid to the following:

15 William M. Spangler
16 Jean A. Spangler
17 711 Gordon Avenue
18 Reno, NV 89509

19 Katrine Mirzaian
20 708 Prospect Drive
21 Glendale, CA 91205

22 OVCA Associates Inc. Defined Pension
23 Plan
24 c/o William J. Ovca, Jr., Trustee
25 16872 Baruna Lane
26 Huntington Beach, CA 92649-3020

27 Attn: Susan O'Connor
28 First Savings Bank cf (Servicing Agent)
29 Gail Hordes IRA
30 2605 E. Flamingo Road
31 Las Vegas, NV 89121

32 Michael M. Schmahl, Esq.
33 McGUIRE WOODS, LLP
34 77 West Wacker Drive
35 Suite 4100
36 Chicago, Illinois 60601-1818
37 Counsel for Kantor Claimants

38 Daniel R. Halseth & Sandra K. Halseth
39 Trustees of the Halseth Family Trust Totally
40 Restated 4/21/00
41 c/o Daniel Halseth
42 23 Molas Drive
43 Durango, CO 81301

44 Gail Hordes IRA
45 16872 Baruna Lane
46 Huntington Beach, CA 92649-3020

1 **c. Personal service.**

2 I personally delivered the documents to the persons at these addresses:

3 For a party represented by an attorney, delivery was made by
4 handing the document(s) at the attorney's office with a clerk or
5 other person in charge, or if no one is in charge, by leaving the
6 document(s) in a conspicuous place in the office.

7 For a party, delivery was made by handing the document(s) to
8 the party or by leaving the document(s) at the person's dwelling
9 house or usual place of abode with someone of suitable age and
10 discretion residing there.

11 **d. By direct email.**

12 I caused the document(s) to be sent to the persons at the email
13 addresses listed below. I did not receive, within a reasonable
14 time after the transmission, any electronic message or other
15 indication that the transmission was unsuccessful.

16 **e. By fax transmission.**

17 Based upon the written agreement of the parties to accept serve
18 by fax transmission or a court order, I faxed the document(s) to
19 the persons at the fax numbers listed below. No error was
20 reported by the fax machine that I used. A copy of the record of
21 the fax transmission is attached.

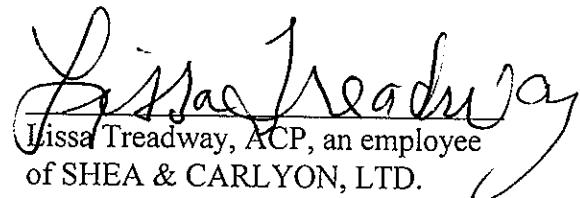
22 **f. By messenger.**

23 I served the document(s) by placing them in an envelope or
24 package addressed to the persons at the addresses listed below
25 and providing them to a messenger for service.

26 I declare under penalty of perjury that the foregoing is true and correct.

27 DATED this 8th day of February, 2007.

28


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 2/6/2007 at 5:23 PM PST and filed on 2/6/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2704

Docket Text:

Notice of Entry of Order Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2687] Order on Motion for Order Shortening Time,,,) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\noe order denying ost 2-6-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/6/2007] [FileNumber=7759327-0] [8d11c0f398cb6df73a6e2ca48b431f1e31f3ccae0d1d1b42c947d4eb951ae90e265c 82898e3efae5d74a57e547c17406ded109074b83e1f247521ed0741914]]

06-10725-lbr Notice will be electronically mailed to:

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH oatamoh@nevadafirm.com,
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIOK@GTLAW.COM

BMC GROUP, INC. evrato@bmcgroup.com,
ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.com, mary.opatrny@bullivant.com
KELLY J. BRINKMAN kbrinkman@goldpatterson.com
THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com
ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com
LOUIS M. BUBALA lbubala@jonesvargas.com, tbw@jonesvargas.com;bjlingenfelter@jonesvargas.com
MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com
CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com
ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com
MICHAEL W. CHEN yvette@ccfirm.com
KEVIN B. CHRISTENSEN kbchrislaw@aol.com
JANET L. CHUBB tbw@jonesvargas.com
WILLIAM D COPE cope_guerra@yahoo.com
CICI CUNNINGHAM bankruptcy@rocgd.com
LAUREL E. DAVIS bklsclov@lionelsawyer.com, ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com
DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com
THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM
SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com, ecfvegas@halelane.com
GREGORY E GARMAN bankruptcynotices@gordonsilver.com
DOUGLAS D. GERRARD DGERRARD@GERRARD-COX.COM
WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com
CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov
GERALD M GORDON bankruptcynotices@gordonsilver.com
R. VAUGHN GOURLEY vgourley@lvcm.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com
JAMES D. GREENE bknotice@schrecklaw.com
MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com
JEFFREY R. HALL jhall@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith
XANNA R. HARDMAN xanna.hardman@gmail.com
STEPHEN R HARRIS noticesbh&p@renolaw.biz
JEFFREY L HARTMAN notices@bankruptcreno.com
BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com
RICHARD F. HOLLEY rholley@nevadafirm.com, paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com
RANDOLPH L. HOWARD rhoward@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com
DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net
CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com
EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com
ANNETTE W JARVIS ajarvis@rqn.com
TY E. KEHOE TyKehoeLaw@aol.com
ROBERT R. KINAS rkinas@swlaw.com, jmcbee@swlaw.com;jmath@swlaw.com;imccord@swlaw.com;cdossier@swlaw.com
DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com;lackerman@kirbymac.com
ZACHARIAH LARSON ecf@lslawnv.com
JOHN J. LAXAGUE jlaxague@caneclark.com
GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net
NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com
ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net
ANNE M. LORADITCH ecffilings@beckleylaw.com, aloraditch@beckleylaw.com;pkois@beckleylaw.com

PATRICIA A. MARR jjllaw@leelaw.lvcoxmail.com,
lqlaw03@yahoo.com;mark@leelaw.lvcoxmail.com

JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com;info@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com,
vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com,
dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

CHRISTINE M PAJAK cpajak@stutman.com, ekarasik@stutman.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

CHRISTINE A ROBERTS bankruptcy@rocgd.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
ltreadway@sheacarlyon.com;rmsmith@sheacarlyon.com;aboehmer@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

ALAN R SMITH mail@asmithlaw.com,
turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com

AMY N. TIRRE , lmccarron@kkbrf.com

AMY N. TIRRE atirre@kkbrf.com, lmccarron@kkbrf.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER rwalker@wklawpc.com,
eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

WILLIAM J. WRAY wjw@oreillylawgroup.com,
rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com,ddh@oreillylawgroup.com,

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

ANTHONY A. ZMAILA azmaila@nevadafirm.com,
bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

06-10725-lbr Notice will not be electronically mailed to:

THOMAS J. ALLISON

,

ANDREW K ALPER
6500 WILSHIRE BLVD 17TH FLR
LOS ANGELES, CA 90048

ALVAREZ & MARSAL, LLC

,